



# Parker Tracking System

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## Using Pre-Print Template

Fast. Easy. Accurate.

Release 7.16 | Version 1

**Parker Hannifin Corporation**

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## Using Pre-Print Template

Using the navigation toolbar *select 'Support', navigate to 'Downloads' then 'Templates'* and *select the excel icon* for either the 'Essential' or 'Pro' Template.

**i** The Pro template is a function of PTS Pro, a subscription based function of PTS; please contact your PTS representative to learn more about the powerful features of PTS Pro.

### Options

1. Essential Pre-Print --Template
2. Pro Pre-Print Template
3. General Pre-Print Template

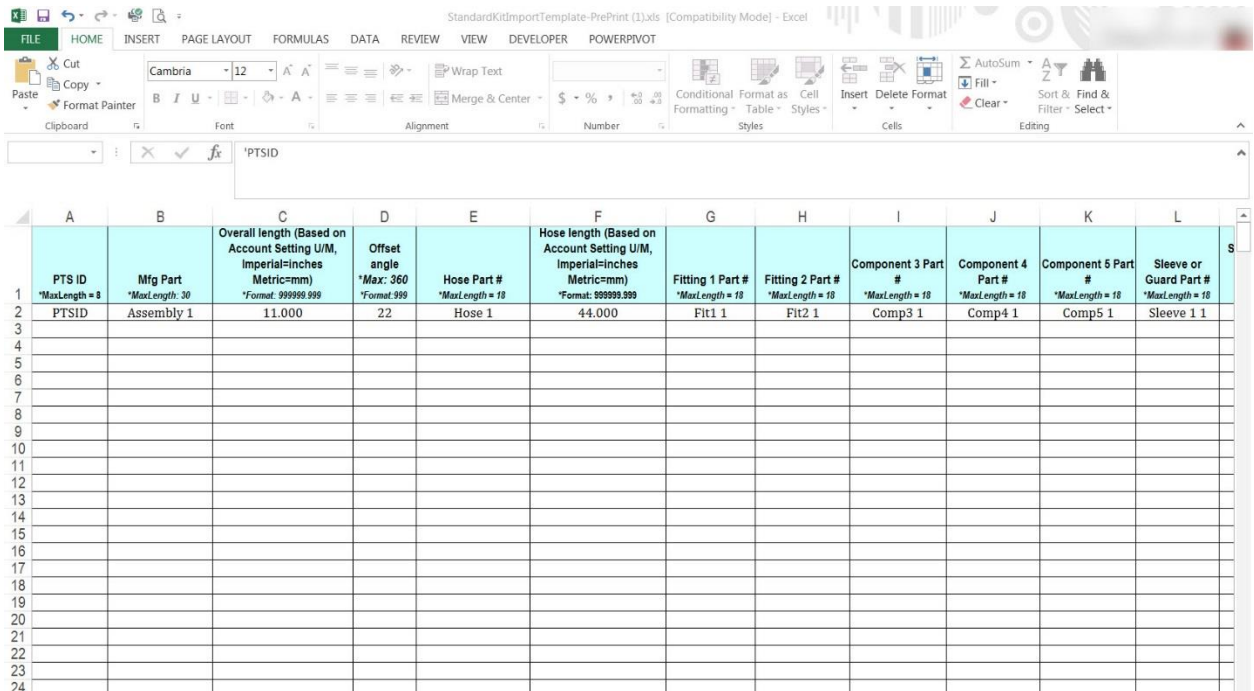
Template	Function	Product Use	Upload Location	Download	Quick Reference Guide
Essential Template	Kits	Hose	Seach/Create Kit ID		KITS
Essential Template	Pre-Print	Hose	Imports		Using Pre-Print Template
Pro Template	Kits	Hose	Search/Create Kit ID		KITS
Pro Template	Pre-Print	Hose	Imports		Using Pre-Print Template
Import Template	Replacements	Hose/Non-Hose	Imports		Using Import Replacements
General Pre-Print Template	Pre-Print	Non-Hose	Imports		Using Pre-Print Template

## 1. Essential Template

### 1.1: Essential Template

From the opened excel spreadsheet edit the fields requiring update and save the file to a known location on your PC.

- PTS ID
- Mfg Part
- Overall Length
- Hose Part #
- Hose Length
- Fitting 1 Part #
- Component 3 Part #
- Component 5 Part #
- Component 4 Part #
- Sleeve or Guard Length
- Customer Part #
- Custom Tag Data Line 1
- Custom Tag Data Line 3
- Hose Quality Control Code

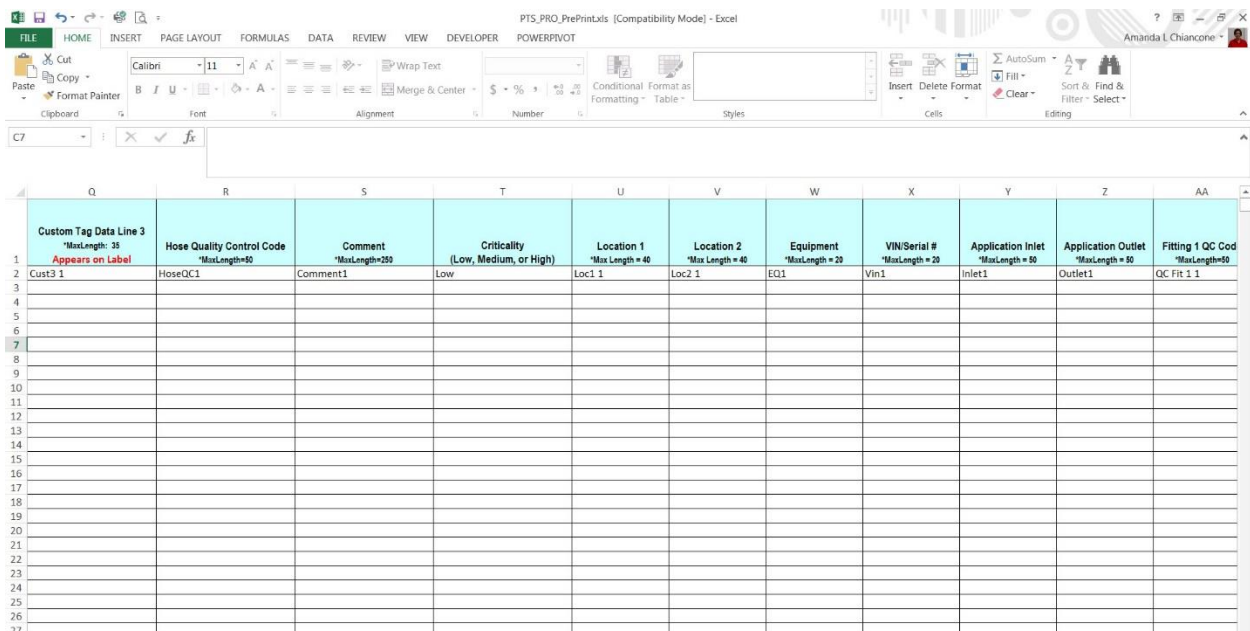


	A	B	C	D	E	F	G	H	I	J	K	L	S
	PTS ID <small>*MaxLength = 8</small>	Mfg Part <small>*MaxLength = 30</small>	Overall length (Based on Account Setting U/M, Imperial=Inches Metric=mm) <small>*Format: 999999.999</small>	Offset angle <small>*Max: 360 *Format: 999</small>	Hose Part # <small>*MaxLength = 18</small>	Hose length (Based on Account Setting U/M, Imperial=Inches Metric=mm) <small>*Format: 999999.999</small>	Fitting 1 Part # <small>*MaxLength = 18</small>	Fitting 2 Part # <small>*MaxLength = 18</small>	Component 3 Part # <small>*MaxLength = 18</small>	Component 4 Part # <small>*MaxLength = 18</small>	Component 5 Part # <small>*MaxLength = 18</small>	Sleeve or Guard Part # <small>*MaxLength = 18</small>	
1	PTSID	Assembly 1	11.000	22	Hose 1	44.000	Fit1 1	Fit2 1	Comp3 1	Comp4 1	Comp5 1	Sleeve 1 1	
2													
3													
4													
5													
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## 1.2: Pro Template

From the opened excel spreadsheet edit the fields requiring update and save the file to a known location on your PC. Additional fields available with PTS Pro Template

- PTS ID
- Mfg Part
- Overall Length
- Hose Part #
- Hose Length
- Fitting 1 Part #
- Component 3 Part #
- Component 5 Part #
- Component 4 Part #
- Sleeve or Guard Length
- Customer Part #
- Custom Tag Data Line 1
- Custom Tag Data Line 3
- Hose Quality Control Code
- **Comment**
- **Criticality**
- **Location 1**
- **Location 2**
- **Equipment**
- **VIN/Serial #**
- **Application Inlet**
- **Application Outlet**
- **Fitting 1 QC Code**
- **Fitting 2 QC Code**



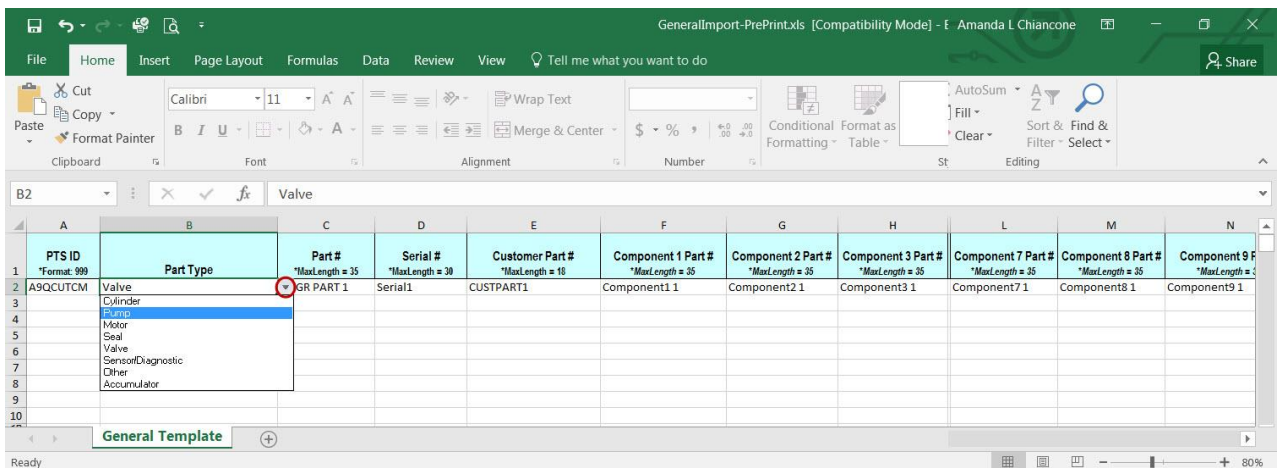
The screenshot shows an Excel spreadsheet with the following columns and data:

	Q	R	S	T	U	V	W	X	Y	Z	AA
1	Custom Tag Data Line 3 *MaxLength: 35 Appears on Label	Hose Quality Control Code *MaxLength=50	Comment *MaxLength=250	Criticality (Low, Medium, or High)	Location 1 *Max Length = 40	Location 2 *Max Length = 40	Equipment *MaxLength = 20	VIN/Serial # *MaxLength = 20	Application Inlet *MaxLength = 50	Application Outlet *MaxLength = 50	Fitting 1 QC Cod *MaxLength=50
2	Cust3 1	HoseQC1	Comment1	Low	Loc1 1	Loc2 1	EQ1	Vin1	inlet1	Outlet1	QC Fit 1 1
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4											
5											
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26											
27											

## 1.2: Pro Template

Using the drop down menu select the product from within the opened excel spreadsheet and edit the fields requiring update. Save the file to a known location on your PC.

- PTS ID
- Component 1 Part#
- Component 6 Part#
- QC Code 2
- QC Code 7
- Custom Tag Data Line 3
- Equipment
- Part Type
- Component 2 Part#
- Component 7 Part#
- QC Code 3
- QC Code 8
- Comment
- Vin/Machine
- Part#
- Component 3 Part#
- Component 8 Part#
- QC Code 4
- QC Code 9
- Criticality
- Serial #
- Component 4 Part #
- Component 9 Part#
- QC Code 5
- Custom Tag Data Line 1
- Location 1
- Cu
- Co Pa
- QC
- QC
- C Ta Lin
- Lo





## 2: Import Updates

Navigate to the 'Import' screen from the PTS toolbar. Select the 'Pre-Print Template' radio dial, click 'Choose File' to locate the saved excel template then select 'Upload.'

When a successful upload has completed a green message will appear confirming the changes.

