



Parker Tracking System

PTS Pro: DataBook

Fast. Easy. Accurate.

Release 7.16 | Version 1

Parker Hannifin Corporation

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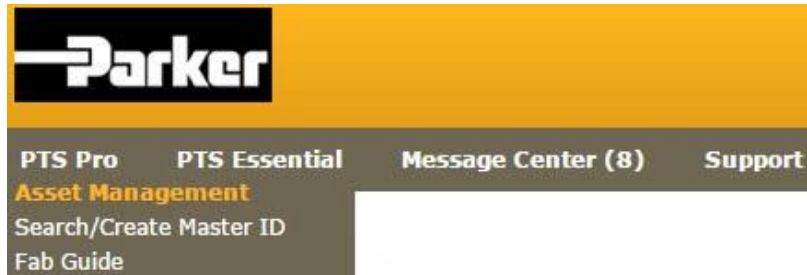
PTS Pro DataBook

Notice:

The Pro module is a subscription based function of PTS and is only available to users that are enrolled; for additional information regarding Pro subscription please contact your PTS representative.

1: Navigation

Begin by clicking the link titled **'Asset Management'** in the PTS Pro navigation toolbar.





2: Asset Management Search

Complete the criteria for an asset search (see reference guide titled 'Pro: Search for Assets') and *click* 'Search' to continue.

ASSET MANAGEMENT

Search Parameters

Selection: Clear All Fields

Date Range: From To Search

Scheduled Unscheduled Completed All

Inspection Template:

Inspection Status: Pass Fail All

Product:Modifier:

FILTER ATTRIBUTES

Location 1:

Location 2:

Customer #:

Ship #:

Mfgr Part:

Customer Part:

Base Part:

PO Number:

Criticality:

Equipment:

Vin/Serial Number:

QC Code:

Order Number:

PTS ID:

Release:



3: DataBook Selection

Select the asset(s) by clicking the check boxes on the far left of each line item or by choosing the 'Select All' button.

Once asset(s) are selected, *click* the 'DataBook' button.

ASSET MANAGEMENT

Search Parameters

Select All Maintain Export Inspect Reprint **DataBook** Assign Owner Master Tag Replace

Total Assets: 9

* Asterisk indicates the ID is part of a Master Tag. Export to view details.

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PTS ID	Location 1	Crit.	Equip.	Product:Modifier	Next Insp.	Replace			
	Location 2		Vin/Serial	Assembly					
<input type="checkbox"/> 30E135UM	722803			HOSE					
	NU FLOW MIDWEST		EB000052						
<input checked="" type="checkbox"/> HGA7BTHO	Building 1	Med	equip	HOSE	10/30/2016	10/30/2020			
	Free text		123456						
<input checked="" type="checkbox"/> 4DF94MXF		Med	equip	HOSE	10/30/2016	10/30/2020			
			123456						



4: Export

Users have the option to add a title, cover image and details to Databook exports. To add a cover image *select* **'Choose File'** and navigate to the desired image; *select* **'Upload'** to preview the image then **'Export'** to generate Databook.

To have a completed Databook sent via email, as a .pdf, select the **'Email Report'** check box then **'Export'**

ASSET MANAGEMENT

Databook Title

Email Databook

Cover Image

Choose File No file chosen Upload Clear



Email Report yourname@company.com

(Email Report is recommended for Large Asset Databooks)

Databook Information

Cancel

Export

2000/2000

