



# Parker Tracking System

---

PTS Pro: Schedule Inspections & Replacements

Fast. Easy. Accurate.

Release 7.16 | Version 1

**Parker Hannifin Corporation**

Copyright © 2016 Parker Hannifin Corporation



## **Table of Contents**

PTS Pro Schedule Inspections & Replacements .....	2
1: Setting Criticality .....	3
2: Set Inspection & Replacement .....	4
3: Inspection Cycle.....	5
4: Select Template .....	6
5: Replacement Cycle .....	6

## PTS Pro Schedule Inspections & Replacements

**Notice:**

*The Pro module is a subscription based function of PTS and is only available to users that are enrolled; for additional information regarding Pro subscription please contact your PTS representative.*

## 1: Setting Criticality

Begin by creating a tag and proceeding to the print screen (as seen in steps 1-4 in the [‘How to Create a Label’](#) module). Be sure to specify the **‘Criticality’** of the new asset if default inspection and replacement settings are desired see [‘Account Settings’](#) module for more information on setting defaults).

PTS ID: \*\*\*\*\* Create Cancel

Originator: Parker Hannifin - Hose Products Division ⓘ  
Product Type: Hose Assembly Asset Type: Parent Item  
Asset Status: Exists  
 Private  Override Edits

**Create Options...** **Label Options...**  
 New  Duplicate  Print  Pre-Printed  RFID

**Customer Info** **Bill of Materials** **Alt Bill of Material** **Application Data**

Location 1: [Dropdown] Location 2: [Dropdown] [Icon]  
Equipment: [Text] VIN/Machine#: [Text]

Application: <Inlet> [Dropdown] <Inlet Description> [Text] <> <Outlet> [Dropdown] <Outlet Description> [Text]

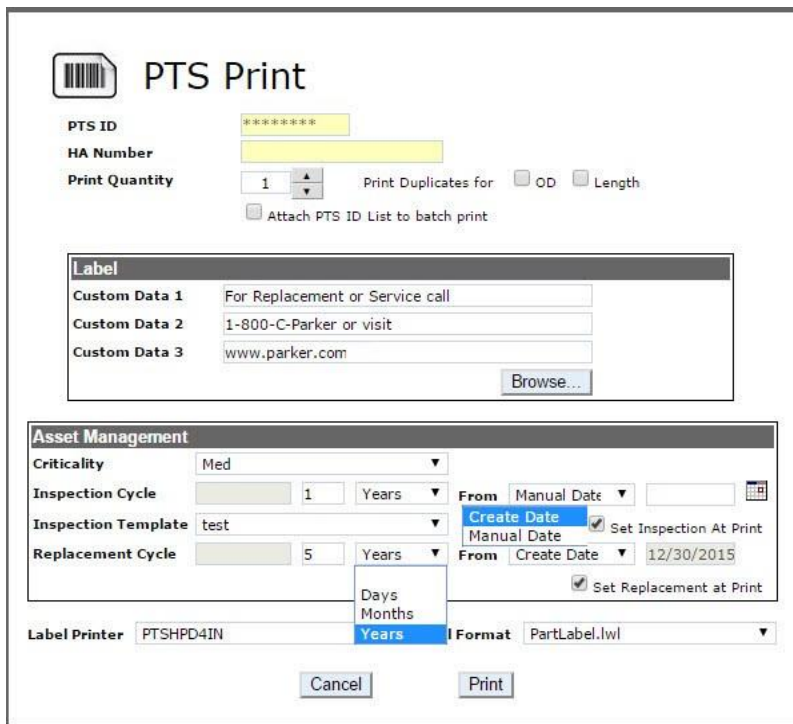
Media: [Dropdown] Media Temp: [Dropdown]  
Environment: [Dropdown] Environment Temp: [Dropdown]  
Pressure: [Dropdown] Bend Radius: [Text]  
Criticality: [Dropdown] Repair:  Shop  Field  
Registration Date: [Text] [Calendar Icon]  
Linked File: Choose File High...chosen [Upload]

File Name	Date	Size		

## 2: Set Inspection & Replacement

Set 'Inspection and Replacement Cycles' and specify an inspection template by entering information into the **Asset Integrity Management** section before printing.

If a '**Criticality**' is specified for the asset on the 'Application Data' tab, default inspection and replacement data will automatically appear.



The screenshot shows a software interface for printing a label. At the top, there is a 'PTS Print' section with a barcode icon. Below it are input fields for 'PTS ID' (masked with asterisks), 'HA Number', and 'Print Quantity' (set to 1). There are checkboxes for 'Print Duplicates for' (OD and Length) and 'Attach PTS ID List to batch print'. A 'Label' section contains three 'Custom Data' fields: 'Custom Data 1' (For Replacement or Service call), 'Custom Data 2' (1-800-C-Parker or visit), and 'Custom Data 3' (www.parker.com) with a 'Browse...' button.

The 'Asset Management' section is below. It includes a 'Criticality' dropdown (Med), 'Inspection Cycle' (1 Years), 'Inspection Template' (test), and 'Replacement Cycle' (5 Years). There are 'From' date fields for both inspection and replacement, with 'Create Date' selected. Checkboxes for 'Set Inspection At Print' and 'Set Replacement at Print' are present. At the bottom, there is a 'Label Printer' field (PTSHPD4IN), a 'Format' dropdown (PartLabel.lwl), and 'Cancel' and 'Print' buttons.

### 3: Inspection Cycle

**Inspection Cycle:** Enter a value into the open field next to 'Inspection Cycle' and *select* one of the following options from the drop down menu: days, months, and years.

- The time specified will start from the date the tag is created.
- After this time has elapsed, PTS will require an inspection be performed.
- System notifications for inspection(s) will also be based on these values.

Users may select '**Manual Date**' by using the dropdown menu and selecting a date in the calendar widget



The screenshot shows the 'Asset Management' form with the following fields and values:

- Criticality:** Med
- Inspection Cycle:** 1 Years (dropdown menu is open showing options: Create Date, Manual Date, Days, Months, Years)
- Inspection Template:** test
- Replacement Cycle:** 5
- From:** Manual Date (dropdown menu is open showing options: Create Date, Manual Date)
- Set Inspection At Print:**
- From:** Create Date (dropdown menu is open showing options: Create Date, Manual Date)
- 12/30/2015** (date field)
- Set Replacement at Print:**

'Set Inspection at Print' must be selected for the inspection schedule to take effect.



## 4: Select Template

**Inspection Template:** Choose an inspection template from the drop down menu to apply specific pass/fail questions to your inspection record. More information can be found in the module titled [“How to Create an Inspection Template.”](#)

## 5: Replacement Cycle

**Replacement Cycle:** Enter a value into the open field next to ‘**Replacement Cycle**’ and select one of the following options from the drop down menu: days, months, and years.

- The time specified will start from the date the tag is created.
- After this time has elapsed, PTS will require a replacement be performed.
- System notification(s) for replacement will also be based on these values.

Users may select ‘**Manual Date**’ by using the dropdown menu and selecting a date in the calendar widget

Once complete, click  to create the PTS tag(s) and return to the main menu.

### Related Articles

To set inspection and/or replacement schedules for assets which have an existing record and PTS ID, refer to the instructions in the module [‘Pro Asset Group Maintenance’](#)