



Parker Tracking System

PTS Pro: Transfer an Asset

Fast. Easy. Accurate.

Release 7.16 | Version 1

Parker Hannifin Corporation

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PTS Pro Transfer an Asset

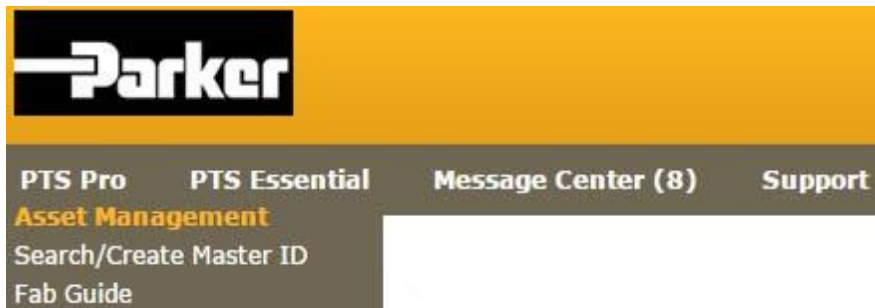
Notice:

The Pro module is a subscription based function of PTS and is only available to users that are enrolled; for additional information regarding Pro subscription please contact your PTS representative.

 *Begin by contacting PTS Customer Service to affiliate the two accounts to complete transfer(s).*

1: Navigation

From the PTS main menu, click the **'Asset Management'** in the PTS Pro navigation toolbar.





2: Asset Management Search

Perform an asset search using the instructions from the 'Pro Search for Asset(s)' module and *click* 'Search.'

ASSET MANAGEMENT

Search Parameters

Selection: Inspections Clear All Fields

Date Range: From To Search

Scheduled Unscheduled Completed All

Inspection Template: Any

Inspection Status: Pass Fail All

Product:Modifier: *All

FILTER ATTRIBUTES

Location 1: *All

Location 2: *All

Customer #: *All

Ship #: *All

Mfgr Part: *All

Customer Part: *All

Base Part: 451TC-10

PO Number: *All

Criticality: *All

Equipment: *All

Vin/Serial Number: *All

QC Code: *All

Order Number: Release:

PTS ID:

Total Assets: 9

* Asterisk indicates the ID is part of a Master Tag. Export to view details.

| PTS ID | Location 1 | Crit. | Equip. | Product:Modifier | Next Insp. | Replace | | |
|--|-----------------|-------|------------|------------------|------------|------------|--|--|
| | Location 2 | | Vin/Serial | Assembly | | | | |
| <input type="checkbox"/> 30E135UM | 722803 | | | HOSE | | | | |
| | NU FLOW MIDWEST | | EB000052 | | | | | |
| <input checked="" type="checkbox"/> HGA78THO | Building 1 | Med | equip | HOSE | 10/30/2016 | 10/30/2020 | | |
| | Free text | | 123456 | | | | | |
| <input checked="" type="checkbox"/> 4DF94MXF | | Med | equip | HOSE | 10/30/2016 | 10/30/2020 | | |
| | | | 123456 | | | | | |

Click the check box next to the assets to transfer or *click* the 'Select All' button to choose all the assets displayed.



3: Assign Owner

After selecting assets, *click* on the Assign Owner button to begin the transfer.

ASSET MANAGEMENT

Search Parameters

| | | | | | | | | |
|------------|----------|--------|---------|---------|----------|--------------|------------|---------|
| Select All | Maintain | Export | Inspect | Reprint | DataBook | Assign Owner | Master Tag | Replace |
|------------|----------|--------|---------|---------|----------|--------------|------------|---------|

Total Assets: 9

* Asterisk indicates the ID is part of a Master Tag. Export to view details.

| PTS ID | Location 1 | Crit. | Equip. | Product:Modifier | Next Insp. | Replace | | |
|---|-----------------|-------|------------|------------------|------------|------------|--|--|
| | Location 2 | | Vin/Serial | Assembly | | | | |
| <input type="checkbox"/> 3OE135UM | 722803 | | | HOSE | | | | |
| | NU FLOW MIDWEST | | EB000052 | | | | | |
| <input checked="" type="checkbox"/> HGA7BTTHO | Building 1 | Med | equip | HOSE | 10/30/2016 | 10/30/2020 | | |
| | Free text | | 123456 | | | | | |
| <input checked="" type="checkbox"/> 4DF94MXF | | Med | equip | HOSE | 10/30/2016 | 10/30/2020 | | |
| | | | 123456 | | | | | |



4: Transfer Ownership

A list of affiliated accounts will appear. *Click* on the button to assign ownership and complete the transfer.

ASSET MANAGEMENT

Assigning 1 assets to another account.

Search:

| Assign | Company | Account Code | Location | Location | Address 1 | Address 2 | City | State |
|--------|-------------------|--------------|----------|--------------------|-----------|-----------|------|-------|
| | Parker Pro Read | PRORTEST | | | | | | |
| | PTS TEST CUSTOMER | PTS TEST | | 6035 Parkland Blvd | | Cleveland | OH | 44124 |
| | PTS Tech Tour | TechTour | | | | | | |

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Select **'Proceed'** to assign the selected records to the new Account. To cancel the process select

ASSET MANAGEMENT

Are you sure you would like to 1 PTS ID to Parker Pro Read?

Search:

| Assign | Company | Account Code | Location | Location | Address 1 | Address 2 | City | State |
|--------|-------------------|--------------|----------|--------------------|-----------|-----------|------|-------|
| | Parker Pro Read | PRORTEST | | | | | | |
| | PTS TEST CUSTOMER | PTS TEST | | 6035 Parkland Blvd | | Cleveland | OH | 44124 |
| | PTS Tech Tour | TechTour | | | | | | |

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